



Statement of Financial Circumstances (Centrelink reviews)

Your financial circumstances may be relevant to the AAT's decision. Please complete this form and return within 14 days. Details about how to submit this form are at the end of this form.

Call 1800 228 333 or use the National Relay Service (www.relayservice.gov.au) if you have any questions about completing this form. A copy of this document is also available on our website: www.aat.gov.au/social-services-child-support-division/forms/centrelink-forms

Review Number:

YOUR PERSONAL DETAILS

Last name: First name:

Postal address:

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BANKRUPTCY

Have you ever been bankrupt? Yes No

If 'yes', provide date(s) on which you were declared bankrupt and discharged from bankruptcy:

Date declared: Date discharged:

Date declared: Date discharged:

YOUR WORK

Employed No paid work Self-employed

Occupation: Employer:

Work Address:

..... Work contact number:

Receiving superannuation Receiving compensation

Fund / compensation body:

Address:

..... Contact number:

YOUR PARTNER'S DETAILS

Partner's last name: Partner's first name:

Partner's occupation: Employer:

Work address:

..... Work contact number:

How many children / adult students live with you?

INCOME

Please provide details of your (and your partner's) income, including any Centrelink payments.

Your income	Amount	How often received (weekly, fortnightly, monthly, etc.)
Gross pay (before tax and / or other deductions are made)	\$	Per
Centrelink payment	\$	Per
Other income (e.g. board or lodgings)	\$	Per
Child support paid to you	\$	Per
Gross income from rental property	\$	Per
Interest on investments / shares	\$	Per
Other income	\$	Per

Your partner's income	Amount	How often received (weekly, fortnightly, monthly, etc.)
Gross pay (before tax and / or other deductions are made)	\$	Per
Centrelink payment	\$	Per
Other income (e.g. board or lodgings)	\$	Per
Child support paid to you	\$	Per
Gross income from rental property	\$	Per
Interest on investments / shares	\$	Per
Other income	\$	Per

DEDUCTIONS

Your deductions	Amount	How often received (weekly, fortnightly, monthly, etc.)
Tax	\$	Per
Superannuation	\$	Per
Union dues	\$	Per
Child support paid by your partner	\$	Per
Any other wage / salary-related deductions	\$	Per

Your Partner's deductions	Amount	How often received (weekly, fortnightly, monthly, etc.)
Tax	\$	Per
Superannuation	\$	Per
Union dues	\$	Per
Child support paid by your partner	\$	Per
Any other wage / salary-related deductions	\$	Per

HOUSEHOLD EXPENDITURE (for you, your partner and dependent children / adult students living with you)

General expenses	How often paid	
Rent or mortgage	\$	Per
Council rates	\$	Per
Water / sewerage rates	\$	Per
House insurance	\$	Per
Contents insurance	\$	Per
Life insurance	\$	Per
Private health insurance	\$	Per
Electricity	\$	Per
Telephone	\$	Per
Gas or other heating	\$	Per
Other	\$	Per
Child / student education	\$	Per

Household expenses	How often paid	
Groceries	\$	Per
Medical	\$	Per
Dental	\$	Per
Chemist	\$	Per
Tools / books	\$	Per
Clothing and shoes	\$	Per
Sport	\$	Per
Child care	\$	Per
Entertainment	\$	Per
Other	\$	Per

Transport expenses	How often paid	
Car registration	\$	Per
Car insurance	\$	Per
Petrol	\$	Per
Car repairs	\$	Per
Public transport fares	\$	Per
Parking fees	\$	Per
Other	\$	Per

Regular payments (e.g. for credit card, store hire purchase, rental of equipment)

Money owed to	For	Balance owing	Payment	How often paid	Date to be finalised
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	

Regular payments (e.g. for credit card, store hire purchase, rental of equipment)

Money owed to	For	Balance owing	Payment	How often paid	Date to be finalised
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	

Other debts (e.g. personal debts, legal costs, debts to authorities like Housing Trust, Australian Taxation Office or court fines)

Money owed to	For	Balance owing	Payment	How often paid	Date to be finalised
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	
		\$	\$	Per	

ASSETS (what you and your partner own)

House or other real estate

Address of property	Owners details (e.g self, joint, other)	% Owned	Current Value
			\$
			\$
			\$

Items of property

Description	Owners details (e.g self, joint, other)	% Owned	Current Value
			\$
			\$
			\$

Money in a financial institution

Name of Financial institution	Branch	Account number	Account holder details (e.g. self, joint, other)	Current Balance
				\$
				\$
				\$

Money held in stocks, bonds, debentures

Name of stocks and bonds, etc.	Owner details (e.g. self, joint, other)	% Owned	Current market value*	Expiry date	Interest rate	When interest paid**	How often interest paid ^
			\$				
			\$				
			\$				

* The money you would get for the shares if you sold them now

** The month in which you receive the interest

^ Quarterly or half-yearly

Interest in a company or trust

Description	Owners details (e.g. self, joint, other)	% Owned	Current Value
			\$
			\$
			\$

Money owed to you (e.g. tax refund, insurance payment, personal loan, Director’s loan, etc.)

Amount	Name of person / institution / business who owes you the money	Address of person / institution / business who owes you money	Expected pay date
\$			
\$			
\$			

Compensation Claims (give details of received or outstanding compensation claims)

Amount	Claim reference number (if known)	Insurance company / employer involved	Actual or expected pay date
\$			
\$			
\$			

Is there anything else that should be taken into account when looking at your financial situation?

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STATEMENT

I declare that the information on this form is complete and correct.

Signature: Date: